



Ocean Conservancy®

Welcome to the Ocean Legacy Society

We are grateful that you have included a gift to Ocean Conservancy in your will, trust or by beneficiary designation. This important decision helps ensure that the ocean you love is protected for future generations to enjoy. Thank you!

Please take a moment to share further details about you and your gift on this confidential form so that we are sure to understand your intentions.

Name(s): _____

Date(s) of Birth: _____

Address: _____

Phone: _____ Email: _____

To recognize your generosity, we are honored to welcome you as a member of the Ocean Legacy Society. To inspire others to give in a similar way, we may include information about your Ocean Legacy Society membership in our publications from time to time. Please indicate below how you wish your name to be listed.

Please recognize my gift as shown, above. I prefer to remain anonymous.

My gift is in memory of in honor of: _____
Name of individual(s) being memorialized or honored

We would like to send you one of the following items a small token of our appreciation in recognition of your generosity. Please return this form indicating which items you would like.

- Ocean Conservancy recognition lapel pin
- Reusable, stainless steel drinking straw
- Reusable shopping bag
- I prefer not to receive a gift

(Over)

If you are willing to share more information about your gift, please check all that apply and estimate the value of each gift in today's dollars.

- Will: \$ _____ Insurance Policy: \$ _____
- Revocable Living Trust: \$ _____ Real Estate: \$ _____
- Charitable Remainder Trust: \$ _____ Retirement Plan/IRA: \$ _____
- Other asset(s): \$ _____ \$ _____

Is there any information about your gift or your connection to the Ocean that you would like to share? We also welcome any photos you would like to share with us that would demonstrate your connection to the ocean.

Signature

Date

Signature

Date

We recognize that this gift is subject to change depending on personal and economic circumstances. This form is not intended to be legally binding, and any information provided will remain confidential.

Thank you!

Please return this form to:

Ocean Conservancy

Attn: Rick Wells

1300 19th Street NW, 8th Floor, Washington, D.C. 20036

oceanlegacy@oceanconservancy.org / (202) 351-0444